

THE STATE BAR OF CALIFORNIA  
OFFICE OF THE CHIEF TRIAL COUNSEL  
MURRAY B. GREENBERG, No. 142678  
1149 South Hill Street  
Los Angeles, California 90015-2299  
Telephone: (213) 765-1000

**FILED**  
SEP 22 2011  
STATE BAR COURT  
CLERK'S OFFICE  
LOS ANGELES

IN THE STATE BAR COURT OF THE STATE BAR OF CALIFORNIA

IN THE MATTER OF THE ) Case No. 08-C-12900  
CONVICTION OF: )  
) Transmittal of Records of Conviction of Attorney (Bus. & Prof.  
**PIERCE HENRY O'DONNELL,** ) Code §§ 6101-6102; Cal. Rules of Court, rule 9.5 et seq.)  
**No. 81298,** )  
) [ ] Felony;  
) [ ] Crime(s) involved moral turpitude;  
A Member of the State Bar. ) [ ] Probable cause to believe the crime(s) involved moral  
) turpitude;  
) [X] Crime(s) which may or may not involve moral turpitude or  
) other misconduct warranting discipline;  
) [ ] Transmittal of Notice of Finality of Conviction.

To the CLERK OF THE STATE BAR COURT:

1. Transmittal of records.

- [X] A. Pursuant to the provisions of Business and Professions Code, section 6101-6102 and California Rules of Court, rule 9.5 et seq., the Office of the Chief Trial Counsel transmits a certified copy of the record of convictions of the following member of the Bar and for such consideration and action as the Court deems appropriate:
- [ ] B. Notice of Appeal
- [ ] C. Evidence of Finality of Conviction (Notice of Lack of Appeal)
- [X] D. Other



Name of Member: PIERCE HENRY O'DONNELL

Date member admitted to practice law in California: October 12, 1978

Member's Address of Record: O'Donnell & Associates  
800 Wilshire Blvd., #500  
Los Angeles, CA 90017

2. Date and court of conviction; offense(s).

The record of conviction reflects that the above-named member of the State Bar was convicted as follows:

Date of entry of conviction: August 4, 2011

Convicting court: U.S. District Court, Central District of California

Case number(s): 08-CR-00072 (U.S. Appellate case # 09-50296; U.S. Supreme Court case # 10-1099)

Crime(s) of which convicted and classification(s): Violation of Title 2 United States Code §§441f, 437 g(d); Title 18 United States Code §2(b) (Illegal Campaign Contribution – Contribution Made in the Name of Another Person), 2 counts, misdemeanors which may or may not involve moral turpitude.

3. Compliance with Rule 9.20. (Applicable only if checked.)

We bring to the Court's attention that, should the Court enter an order of interim suspension herein, the Court may wish to require the above-named member to comply with the provisions of rule 9.20, California Rules of Court, paragraph (a), within 30 days of the effective date of any such order; and to file the affidavit with the Clerk of the State Bar Court provided for in paragraph (c) of rule 9.20 within 40 days of the effective date of said order, showing the member's compliance with the provisions of rule 9.20.

4. Other information to assist the State Bar Court

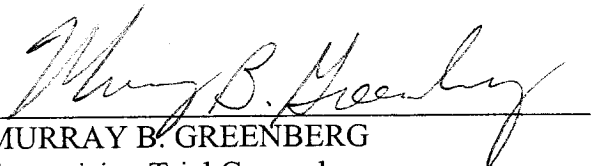
On June 8, 2009, the U.S. District Court dismissed counts one and two of the indictment. On June 15, 2009, the United States filed a notice of appeal. On June 29, 2009, the U.S. District Court dismissed count three, the remaining count of the indictment. On June 14, 2010, the U.S. Court of Appeals filed an opinion reversing and remanding the dismissal of counts one and two of the indictment. On June 28, 2010, Respondent filed a petition for rehearing with the U.S. Court of Appeals. On December 6, 2010, the U.S. Court of Appeals filed an order denying said petition. On December 7, 2010, Respondent filed a motion to stay the issuance of the mandate. On December 30, 2010, the U.S. Court of Appeals granted said motion and stayed the issuance of the mandate for 90 days. On March 7, 2011, Respondent filed a writ of certiorari with the U.S. Supreme Court. On April 4, 2011, the U.S. Supreme Court issued an order denying said writ. On April 6, 2011, the U.S. Court of Appeals issued a mandate. On August 2, 2011, the first superseding indictment was filed. On August 4, 2011, the U.S. District Court accepted Respondent's plea of guilty to Title 2 United States Code §§441f, 437 g(d); Title 18 United States Code §2(b), 2 counts.

DOCUMENTS TRANSMITTED:

Certified Indictment filed on 7/24/08  
Certified U.S. District Court Order filed on 6/8/09  
Certified Notice of Appeal filed on 6/15/09  
Certified U.S. District Court Order filed on 6/29/09  
Certified U.S. Court of Appeals Opinion filed on 6/14/10  
Certified Petition for Rehearing (U.S. Court of Appeals) filed on 6/28/10  
Certified U.S. Court of Appeals Order filed on 12/6/10  
Certified U.S. Court of Appeals Docket  
Certified U.S. Supreme Order dated 4/4/11  
Certified Mandate filed on 4/6/11  
Certified First Superseding Indictment filed on 8/2/11  
Certified Plea filed on 8/2/11  
Certified U.S. District Court Docket

THE STATE BAR OF CALIFORNIA  
OFFICE OF THE CHIEF TRIAL COUNSEL

DATED: September 20, 2011

BY:   
MURRAY B. GREENBERG  
Supervising Trial Counsel

**DECLARATION OF SERVICE BY REGULAR MAIL**

**CASE NUMBER: 08-C-12900**

I, the undersigned, over the age of eighteen (18) years, whose business address and place of employment is the State Bar of California, 1149 South Hill Street, Los Angeles, California 90015, declare that I am not a party to the within action; that I am readily familiar with the State Bar of California's practice for collection and processing of correspondence for mailing with the United States Postal Service; that in the ordinary course of the State Bar of California's practice, correspondence collected and processed by the State Bar of California would be deposited with the United States Postal Service that same day; that I am aware that on motion of party served, service is presumed invalid if postal cancellation date or postage meter date on the envelope or package is more than one day after date of deposit for mailing contained in the affidavit. That in accordance with the practice of the State Bar of California for collection and processing of mail, I deposited or placed for collection and mailing in the City and County of Los Angeles, on the date shown below, a true copy of the within

**Transmittal of Records of Conviction of Attorney**

**Certified Indictment filed on 7/24/08**

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**Certified Plea filed on 8/2/11**

**Certified U.S. District Court Docket**

in a sealed envelope placed for collection and mailing as regular mail, at Los Angeles, on the date shown below, addressed to:

**DECLARATION OF SERVICE BY REGULAR MAIL**

**CASE NUMBER: 08-C-12900**

**A courtesy copy to:**

**PIERCE HENRY O'DONNELL  
O'Donnell & Associates  
800 Wilshire Blvd., #500  
Los Angeles, CA 90017**

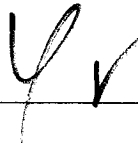
**Brian J. O'Neill  
Jones Day  
555 W. Flower St., 50<sup>th</sup> Flr.  
Los Angeles, CA 90071**

**and**

**Frederick D. Friedman  
Jones Day  
555 W. Flower St., 50<sup>th</sup> Flr.  
Los Angeles, CA 90071**

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct. Executed at Los Angeles, on the date shown below.

Signed: \_\_\_\_\_



Date: \_\_\_\_\_

9/21/11